

A wide, straight asphalt road stretches into the distance, flanked by dense green forests under a blue sky with scattered white clouds. The road has a dashed white line down the center and solid white lines on the edges.

## Aaron Walters Adviser profile

Aaron joined Sage in 2021 with over 14 years' financial planning experience.

Aaron has a Bachelor of Business degree (Accounting & Finance), a Graduate Diploma in Financial Planning and is a Certified Financial Planner.

Aaron has a proven track record of building strong, long-term relationships with his clients. He appreciates the hard work and sacrifices his clients make in an effort to grow their wealth. Understanding this, Aaron's aim is to get to know you and your story so he can use his specialisms to help you reach your financial goals

Aaron can help with superannuation, personal insurances, cash flow management, tax strategies, SMSF's and even succession planning for small business owners.

Outside of work Aaron enjoys spending time with his family and has an appreciation of wine and travel. He is also an avid reader of history.



**Sage Financial Group**

Suite 2/40 Hasler Road  
Osborne Park  
WA 6017

**P** (08) 9445 2955

**E** [admin@sagefg.com](mailto:admin@sagefg.com)

**W** [www.sageretirement.com.au](http://www.sageretirement.com.au)

**Facebook** <https://www.facebook.com/SageFinancialGroup/>

**LinkedIn** <https://www.linkedin.com/in/sage-financial-group>